



David Wasserman
House Editor, Political Analyst
The Cook Political Report



**Jason DeSena
Trennert**
Managing Partner
Strategas Research Partners



Nicholas Bohnsack
Partner
Strategas Research Partners



Don Rissmiller
Partner
Strategas Research Partners



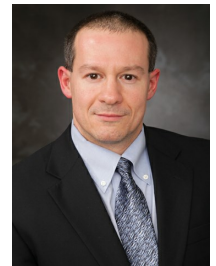
Dan Clifton
Partner
Strategas Research Partners



Chris Verrone, CMT
Managing Director
Strategas Research Partners



**Mary Catherine
Sinclair**
Director, Economic Research
Strategas Research Partners



Tom Tzitzouris
Director, Fixed Income
Strategist
Strategas Research Partners



Monday, September 29, 2014

08:40 AM to 08:40 AM

Welcome Address

- **Jason DeSena Trennert**
Managing Partner
Strategas Research Partners

08:45 AM to 09:45 AM

Election Outlook

New York Athletic Club, New York

- **David Wasserman**
House Editor, Political Analyst
The Cook Political Report

09:45 AM to 10:30 AM

Policy Implications

- **Dan Clifton**
Partner
Strategas Research Partners

10:45 AM to 11:30 AM

Strategas Analyst Monetary Policy, Rates & Economic Outlook Panel

- **Don Rissmiller**
Partner
Strategas Research Partners
- **Mary Catherine Sinclair**
Director, Economic Research
Strategas Research Partners
- **Tom Tzitzouris**
Director, Fixed Income Strategist
Strategas Research Partners

11:30 AM to 12:30 PM

Strategas Analyst Market Outlook Panel

- **Jason DeSena Trennert**
Managing Partner
Strategas Research Partners
- **Nicholas Bohnsack**
Partner
Strategas Research Partners



STRATEGAS

Mid-Term Election Conference & Market Outlook

New York Athletic Club, New York
Monday, September 29, 2014

- **Chris Verrone, CMT**
Managing Director
Strategas Research Partners

SPEAKERS



David Wasserman

House Editor, Political Analyst
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Jason DeSena Trennert

Managing Partner
Strategas Research Partners

Mr. Trennert is the Managing Partner of Strategas Research Partners LLC and the Chairman and Chief Executive Officer of the firm's broker-dealer subsidiary, Strategas Securities, LLC. In addition, as Chief Investment Strategist, Mr. Trennert is known as one of Wall Street's top thought leaders on the subject of markets and economic policy. His research pieces are read by leading institutional investors and corporate executives across the globe.

In 2006, Mr. Trennert co-founded Strategas, which originally began with just five employees. Today, the firm employs over forty-five research analysts, institutional salesmen, and sales traders at its offices in New York, Washington D.C., and Columbus, Ohio. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, its Company Surveys and Investment Strategy groups.

Widely quoted in the domestic and foreign press, Jason is a regular guest host on CNBC's "Squawk Box" and "Bloomberg Surveillance" with Tom Keene. He is the author of the popular investment book, *New Markets, New Strategies*, published in 2005 by McGraw Hill.

He serves as the Treasurer of La Scuola d'Italia where he heads its investment committee, a member of the Board of Governors of The Columbus Citizens Foundation, and a member of the investment committee of the Rockefeller Brothers Fund.

He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.



Nicholas Bohnsack

Partner
Strategas Research Partners

Mr. Bohnsack is a founding partner of Strategas and the President and Chief Operating Officer of the Firm's broker-dealer, and principal operating subsidiary, Strategas Securities, LLC.

Mr. Bohnsack directs the Firm's equity sector and global asset allocation research efforts. He has been a regular guest on business news programs and has been widely quoted in the domestic and foreign press, particularly for his work on corporate profits and market valuation.

Prior to co-founding Strategas, Nicholas was an Investment Strategist and Associate Managing Director with International Strategy & Investment (ISI) Group. Nicholas began his career in the Investment Banking Group at FactSet and in Restricted Securities at Morgan Stanley.

Mr. Bohnsack received his MS in Mathematics from Fairfield University and received bachelor's degrees in Economics and Finance from Bryant University. He is a member of the Board of Advisors at Bryant University's College of Business. Nicholas and his wife, Brooke, live in Connecticut with their three sons.



Don Rissmiller

Partner
Strategas Research Partners

Mr. Rissmiller is a founding Partner of Strategas and has directed the Firm's macroeconomic research efforts since 2006. He oversees Strategas' thematic research as well as high-frequency econometric forecasting.

Prior to co-founding Strategas in 2006, Mr. Rissmiller was an Economist and Managing Director at International Strategy & Investment (ISI) Group. Before joining ISI, he worked at the Federal Reserve Bank of New York, focusing on the analysis of U.S. macroeconomic data and price/wage forecasting models. He is frequently quoted in the financial press. He has been the president of the Forecasters Club of New York, a local group of economists. He serves on the board of the Global Interdependence Center (GIC) based in Philadelphia.

Mr. Rissmiller's research has been recognized by *Institutional Investor* magazine in their annual survey: he was ranked best up and coming economist in 2008, and was 3rd in their 2009 All-America Independent Research Team survey. Mr. Rissmiller holds an AB magna cum laude in Economics from Harvard.



Dan Clifton

Partner
Strategas Research Partners

Mr. Clifton is a Partner at Strategas and the head of the Firm's DC office. He directs its legislative and public policy research efforts. Prior to joining Strategas he served as Executive Director of the American Shareholders Association (ASA), a non-partisan, non-profit organization which analyzes public policy affecting shareholders.

His research and political analysis on the interaction between legislation, policy and capital markets has been widely cited in the media. Mr. Clifton and his team have been recognized by *Institutional Investor* magazine in their annual survey for the past five years.

Prior to joining the ASA, Mr. Clifton served as Chief Economist and Federal Affairs Manager for Americans for Tax Reform and as a senior staff member in two gubernatorial administrations working on economic issues. Mr. Clifton received a MS in Economics and Public Finance from Rutgers University and a BA in Urban Planning and Policy Development also from Rutgers.



Chris Verrone, CMT

Managing Director
Strategas Research Partners

Mr. Verrone is head of Strategas' Technical Analysis team where he works to identify developing trends among various asset classes with an emphasis on providing actionable investment conclusions and a concise market outlook. His regularly published research highlights trend recognition, momentum, sentiment, supply-demand, and intermarket analysis.

In addition, Mr. Verrone actively works with the firm's institutional clients to provide analysis on specific equities and across the commodity, forex, and fixed income markets. Mr. Verrone is a frequent guest on CNBC and Bloomberg Television, and is often quoted in the domestic and foreign financial press.

Mr. Verrone has earned the Chartered Market Technician (CMT) designation and is a member of the Market Technicians Association. Prior to joining Strategas, Mr. Verrone worked with the Economics team at International Strategy & Investment (ISI) Group and at the Foreign Policy Research Institute. He holds a MA in Comparative Politics from Villanova University and a BA in International Political Economy, also from Villanova.



Mary Catherine Sinclair

Director, Economic Research
Strategas Research Partners



Tom Tzitzouris

Director, Fixed Income Strategist
Strategas Research Partners

Mr. Tzitzouris is a Director at Strategas, directing the Firm's fixed income research efforts. His work touches on all aspects of broad market fixed income strategy, as well as clients' asset/liability management needs.

His focus includes interest rate and credit term structure strategies, callable bond analysis, sector relative value research, and valuation analysis for Treasury, Agency, and high grade corporates.

Prior to joining Strategas, Mr. Tzitzouris worked as a senior analyst at Fannie Mae, leading Fannie's independent debt valuation team, and had previously spent time as a debt and derivatives analyst at Freddie Mac.

Mr. Tzitzouris began his career as a quantitative research analyst with JPMorgan Asset Management's fixed income group. Mr. Tzitzouris holds an MS in Mathematics from Fairfield University, an MA in Economics from George Mason University, and a BS in Finance from Bryant University.