



STRATEGAS

First Annual London Macro Conference

The Royal Horseguard's Hotel 2 Whitehall Ct, Westminster, London
Monday, November 13, 2017 - Tuesday, November 14, 2017



Moz Afzal

Chief Investment Officer
EFG Asset Management



Nicholas Bohnsack

Partner & Head of
Quantitative Research,
Strategas Research Partners



**Jason DeSena
Trennert**

Managing Partner & Chief
Investment Strategist,
Strategas Research Partners



Matthew Elliott

Campaign Manager,
Brexit "Leave" Campaign



Larry Kudlow

Kudlow & Co



Daniel Mahony, Ph.D.

Fund Manager
Polar Capital Healthcare
Team



**Brian Mangwiro,
Ph.D.**

Director of Portfolio Strategy
Baring Asset Management



Don Rissmiller

Partner & Chief Economist,
Strategas Research Partners



STRATEGAS

First Annual London Macro Conference

The Royal Horseguard's Hotel 2 Whitehall Ct, Westminster, London
Monday, November 13, 2017 - Tuesday, November 14, 2017



STRATEGAS

First Annual London Macro Conference

The Royal Horseguard's Hotel 2 Whitehall Ct, Westminster, London
Monday, November 13, 2017 - Tuesday, November 14, 2017



Chris Verrone

Partner & Head of Technical
Analysis,
Strategas Research Partners

**Tuesday, November 14, 2017**

08:15 AM to 09:00 AM

The Royal Horseguards Hotel - The
Reading & Writing Room**Breakfast & Registration**

09:00 AM to 09:45 AM

Royal Horseguards Hotel - The
Gladstone Library**Stocks: Betting on Reflation**• **Jason DeSena Trennert**Managing Partner & Chief Investment Strategist,
Strategas Research Partners

09:45 AM to 10:00 AM

Break

10:00 AM to 10:45 AM

It's About China + Oil, Not Trump (Yet)• **Don Rissmiller**Partner & Chief Economist,
Strategas Research Partners

10:45 AM to 11:00 AM

Break

11:00 AM to 11:45 AM

Around the World in 30 Minutes...Our Best Ideas• **Chris Verrone**Partner & Head of Technical Analysis,
Strategas Research Partners

11:45 AM to 12:45 PM

The Royal Horseguards Hotel - The
Reading & Writing Room**Lunch will be served**

12:45 PM to 01:45 PM

Royal Horseguards Hotel - The
Gladstone Library**Macro Panel**• **Nicholas Bohnsack**Partner & Head of Quantitative Research,
Strategas Research Partners• **Daniel Mahony, Ph.D.**Fund Manager
Polar Capital Healthcare Team• **Moz Afzal**Chief Investment Officer
EFG Asset Management



- **Brian Mangwiro, Ph.D.**

Director of Portfolio Strategy
Baring Asset Management

01:45 PM to 02:30 PM

Washington to Wall Street

- **Larry Kudlow**

Kudlow & Co



SPEAKERS



Moz Afzal

Chief Investment Officer
EFG Asset Management

Mozamil Afzal is the Global CIO of EFG Asset Management and the CEO of EFG Asset Management (UK). He is Chairman of the EFGAM Asset Allocation Committee, and has overall supervisory responsibility for the investment process. He joined EFG Private Bank in 1994, and was appointed as a director and CIO of EFG Private Bank Limited in March 2003 and as a director of EFG Asset Management Limited in January 2000. During his tenure at EFG, Mozamil has held a number of roles and has been responsible for the management of a series of fixed income funds and portfolios as well as holding supervisory roles in a number of multi-manager hedge and equity funds as well as managing portfolios for Retail, Professional and Institutional Clients. Mozamil was responsible for the integration and absorption of the EFG Asset Management Limited business into EFG Private Bank Limited as well as the integration of the asset management business acquired in 2005. Prior to joining EFG he was an analyst in the Macro-economic Policy Division at HM Treasury. Mozamil holds a BSc Hons Degree in Mathematics from Middlesex University and an MBA from Aston University.



Nicholas Bohnsack

Partner & Head of Quantitative Research,
Strategas Research Partners

Mr. Bohnsack is co-founder and partner of Strategas. He is the President and Chief Operating Officer of the Firm and heads the Firm's Institutional Securities and Financial Solutions business groups.

As an analyst, Mr. Bohnsack is head of Strategas' Quantitative Research team and directs the Firm's equity sector strategy and global asset allocation research efforts. More granularly he and his team focus on industry-level earnings and valuation forecasting and fundamental factor analysis to assist institutional investors in portfolio construction and thematic idea generation. He has been a regular guest on business news programs and has been widely quoted in the domestic and foreign press, particularly for his work on corporate profits and market valuation.

Prior to co-founding Strategas, Nicholas was an Investment Strategist and Associate Managing Director with International Strategy & Investment (ISI) Group. Nicholas began his career in the Investment Banking Group at FactSet and in Restricted Securities at Morgan Stanley.

Mr. Bohnsack received his MS in Mathematics from Fairfield University and received bachelor's degrees in Economics and Finance from Bryant University. He is a member of the Board of Advisors at Bryant University's College of Business. Nicholas and his wife, Brooke, live in Connecticut with their three sons.



Jason DeSena Trennert

Managing Partner & Chief Investment Strategist,
Strategas Research Partners

Mr. Trennert is the Managing Partner of Strategas Research Partners LLC and the Chairman and Chief Executive Officer of the firm's broker-dealer subsidiary, Strategas Securities, LLC. In addition, as Chief Investment Strategist, Mr. Trennert is known as one of Wall Street's top thought leaders on the subject of markets and economic policy. His research pieces are read by leading institutional investors and corporate executives across the globe.

In 2006, Mr. Trennert co-founded Strategas, which originally began with just five employees. Today, the firm employs over fifty research analysts, institutional salesmen, and sales traders at its offices in New York, Washington D.C., and Columbus, Ohio. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, its Company Surveys and Investment Strategy groups.

Widely quoted in the domestic and foreign press, Jason is a regular guest host on CNBC's "Squawk Box" and "Bloomberg Surveillance" with Tom Keene. His second book, *My Side of the Street*, was published by St. Martin's Press in May.

He was the Treasurer of La Scuola d'Italia where he built its investment committee. He is a member of the Board of Governors of The Columbus Citizens Foundation and a member of the investment committee of the Rockefeller Brothers Fund.

He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.



Matthew Elliott

Campaign Manager,
Brexit "Leave" Campaign

Matthew Elliott is one of the UK's foremost political campaigners, having served as Chief Executive of the Vote Leave campaign in the 2016 EU referendum, and Campaign Director of the NOtoAV campaign in the 2011 referendum on the Alternative Vote. As a policy entrepreneur, he has founded and run numerous award-winning campaigns, including the TaxPayers' Alliance, Big Brother Watch and Business for Britain, the precursor to Vote Leave. Matthew has been described by the Financial Times as "one of the most formidable political strategists in Westminster", and by the New European as "an unsung titan of the Brexit cause". Through the Westminster Foundation for Democracy, he has worked with political parties across the world, including in Azerbaijan, Belarus, Georgia, Ghana, Guatemala, Kenya, the Maldives, Montenegro, Serbia and Ukraine. He has written four books, numerous op-eds, appears regularly on TV and radio, and is a frequent speaker both in the UK and overseas. He is currently a Senior Fellow at the Legatum Institute and the Senior Political Adviser to Shore Capital. He tweets at [@matthew_elliott](https://twitter.com/matthew_elliott).

**Larry Kudlow**

Kudlow & Co

Lawrence Kudlow is CNBC's Senior Contributor. He was previously host of CNBC's primetime "The Kudlow Report".

He is also the host of "The Larry Kudlow Show", which broadcasts each Saturday from 10 a.m. – 1 p.m. on WABC Radio and is syndicated nationally by Cumulus Media.

Mr. Kudlow is a nationally syndicated columnist. He is a contributing editor of National Review magazine, as well as a columnist and economics editor for National Review Online. He is the author of "American Abundance: The New Economic and Moral Prosperity," published by Forbes in January 1998. "JFK and the Reagan Revolution," published by Penguin Random House, was released September 6, 2016.

During President Reagan's first term, Mr. Kudlow was the associate director for economics and planning, Office of Management and Budget, Executive Office of the President, where he was engaged in the development of the administration's economic and budget policy.

He is the recipient of numerous awards, including Extraordinary Commitment Award from St. Patrick's Church of Redding, CT; Bishop's Humanitarian Award from the Catholic Charities of Brooklyn and Queens; Humanitarian Award from Pregnancy Care Center of New Rochelle, NY; Distinguished Communicator Award from the Brooklyn Diocese; Ambassadors for Mission Award from the Pontifical Mission Societies; Cathedral Club of Brooklyn Exemplary Service Award.

In addition, Mr. Kudlow received the Spirit Award from Hazelden Foundation of Center City, MN; Exemplary Achievement Award from Covenant House of New York; Ethical Angel Award from the Guardian Angels of New York; the Reagan Great Communicator Award from the New York Young Republicans Club; Discovery Award from Sacred Heart University; Visionary Award from Council for Economic Education; Community Recognition Award from Positive Directions; Reflection Award from Good Counsel; President's Award from Silver Hill Hospital; Dwight-Englewood School Outstanding Alumni Award.

Mr. Kudlow received an honorary degree (Doctor of Laws) from Monmouth University in West Long Branch, NJ in 2009 and an honorary Degree (Doctor of Laws) from the University of Rochester in 2013. He was a 2014 Media Fellow at Stanford University's Hoover Institution. He is presently on the Board of Directors of Hazelden New York; Independent Women's Forum; Foundations in Education of the Diocese of Bridgeport, CT, president of St. Patrick's Church Parish Council, and a former Fordham University Board of Trustees member.

Mr. Kudlow is CEO of Kudlow & Co., LLC, an economic research firm (www.kudlow.com).

He was formerly chief economist and senior managing director of Bear Stearns & Company. Mr. Kudlow started his professional career at the Federal Reserve Bank of New York where he worked in open market operations and bank supervision.

Mr. Kudlow was educated at the University of Rochester and Princeton University's Woodrow Wilson School of Public and International Affairs.



Daniel Mahony, Ph.D.

Fund Manager
Polar Capital Healthcare Team

Daniel Mahony is a portfolio manager at Polar Capital. He studied biochemistry at the University of Oxford and received his Ph.D. from the University of Cambridge. Daniel moved to California to work as a research scientist at Schering Plough Corporation (now Merck & Co.) in 1995 and made the transition into financial services in 1998, working for ING Barings in New York and Morgan Stanley in London as head of the European healthcare research team. In 2007, he set up Polar Capital's healthcare team. He has over 23 years of experience within global healthcare covering sectors including biotechnology, medical technology and healthcare services.



Brian Mangwiro, Ph.D.

Director of Portfolio Strategy
Baring Asset Management

Brian Mangwiro is the Director of Portfolio Strategy for Credit, FX, and Rates at Barings LLC. He studied Genetics at Africa University and received both his Master in Biotech and his Ph.D. in Genetics from the University of East Anglia, where he focused on gene expression analysis and virus resistance. Brian then went to work for RBS, where he was an analyst focusing on loan structuring, credit analysis, and trading of par and distressed credit, eventually becoming the Director of Global Macro Strategy for EM Rates and FX. In 2016, Brian moved over to Barings LLC, where he took over the research efforts in Credit, FX, and Rates.



Don Rissmiller

Partner & Chief Economist,
Strategas Research Partners

Mr. Rissmiller is a founding Partner of Strategas and has directed the Firm's macroeconomic research efforts since 2006. He oversees Strategas' thematic research as well as high-frequency econometric forecasting.

Prior to co-founding Strategas in 2006, Mr. Rissmiller was an Economist and Managing Director at International Strategy & Investment (ISI) Group. Before joining ISI, he worked at the Federal Reserve Bank of New York, focusing on the analysis of U.S. macroeconomic data and price/wage forecasting models. He is frequently quoted in the financial press. He has been the president of the Forecasters Club of New York, a local group of economists. He serves on the board of the Global Interdependence Center (GIC) based in Philadelphia.

Mr. Rissmiller's research has been recognized by *Institutional Investor* magazine in their annual survey: he was ranked best up and coming economist in 2008, and was 3rd in their 2009 All-America Independent Research Team survey. Mr. Rissmiller holds an AB magna cum laude in Economics from Harvard.

**Chris Verrone**

Partner & Head of Technical Analysis,
Strategas Research Partners

Mr. Verrone is a partner of Strategas. He is the head of the Firm's Technical Analysis Research team. His regularly published research highlights actionable investment opportunities across the equity, commodity, foreign exchange, and fixed income markets. In addition, Mr. Verrone actively works with the Firm's institutional clients to provide bespoke analysis on individual securities.

Chris is a frequent guest on CNBC, FOX Business, and Bloomberg Television, and is often quoted in the domestic and foreign financial press. He is consistently ranked among the top Technical Analysts on Wall Street in the annual All-America Research Survey by *Institutional Investor* magazine.

Mr. Verrone has earned the Chartered Market Technician (CMT) designation and is a member of the Market Technicians Association.

Prior to joining Strategas, Mr. Verrone worked with the Economics team at International Strategy & Investment (ISI) Group and at the Foreign Policy Research Institute. Chris holds a MA in Comparative Politics from Villanova University and a BA in International Political Economy, also from Villanova. He is also active with the Delbarton School Alumni Association. Chris and his wife, Caroline, reside in New York City.