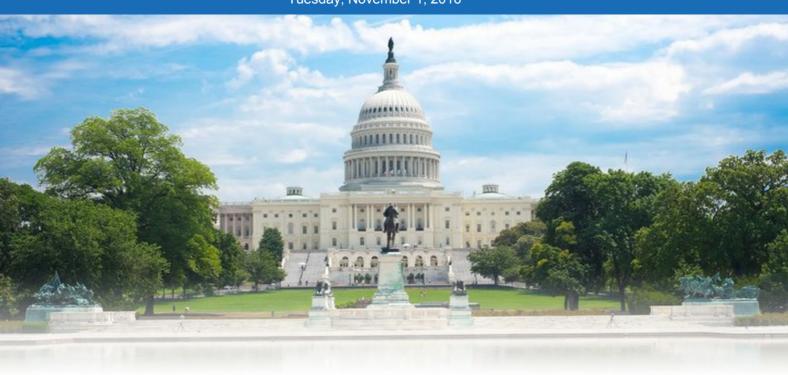


2016 Election & Policy Outlook Lunch w/ Dan Clifton

NYC, New York Tuesday, November 1, 2016



2016 Presidential & Congressional Election Outlook
Macro&Sector Implications of Various Election Scenarios
2017 Fiscal Policy Outlook As Monetary Policy Wanes
Tax Reform/Infrastructure/Defense Spending/NIH Spending
Healthcare: Drug Pricing, Affordable Care Act Exchanges, & Shift To Defined
Contribution Healthcare

What The Slowdown In Federal & State Tax Revenues Tell Us About The US Economy?

2017 Trans-Pacific Partnership & Possibility of Unilateral Tariffs